



LEGACY CHALLENGE

Objective:

- To increase the number of Planned Gifts established at The Catholic Foundation for the benefit of our parishes and surrounding ministries.

Overview:

- For each planned gift established, a donor's parish will receive an unrestricted \$1,000 grant. This grant can be used at the parishes' discretion for any use.
- The Catholic Foundation has established a \$100,000 matching fund from various donors to support the \$1,000 parish grants.

Common Questions:

- What gifts are accepted in a Planned Gift?
 - Provision in a will or trust
 - Beneficiary designation in a life insurance policy, IRA, retirement plan, etc.
 - Gift of a home, stock, or other assets
- Is there any minimum amount required for establishing a planned gift?
 - No, there is no minimum requirement. There are no strings attached.