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Message from the CEO & President and Board Chair



Amazingly, despite a year of much uncertainty around us, The Catholic Foundation was blessed with the best overall results since our inception in 1998.

Below are a few highlights from 2021:

- We issued dramatically more grants than ever before with 975 (vs 753 year prior) for \$13M (vs \$11M year prior), taking the total dollars granted since inception to over \$175M.
- The faithful entrusted us with more planned gifts than ever before. The future of the Church continues to grow.
- We also opened more donor-advised funds than ever before.
- The overall investment portfolio remained strong with a total net return of 13.9% and we continue to invest in a “morally responsible” screened portfolio. A \$ invested with us on 1/1/19 grew 56% by 12/31/21.



We are very appreciative for everyone that has partnered with us in helping us grow the Kingdom of God. We ask that you continue to refer us and educate those around you on the benefits of working with The Catholic Foundation. Please do not ever hesitate to reach out to us with any questions or prayer requests, we are here to serve you.

God bless you and all your loved ones,

Deacon Steve Stemper
CEO & President
DeaconSteve@TheCatholicFoundation.com

Rick Wagner
Board Chair

"As each one has received a gift, use it to serve one another as good stewards of God's varied grace."

1 PETER 4:10

BOARD OF TRUSTEES

EFFECTIVE JANUARY 2022

- Rick Wagner, *Chair*
- Tricia Jansen, *Vice Chair*
- Archbishop Samuel J. Aquila
- Jim Baron, *Secretary*
- Mark Bauman
- Pat Bridges
- Deacon Dan Cook
- Very Rev. R. Michael Dollins, V.G.
- Anne Marie Frigon
- Terry Gallagher Sr.
- Sergio Gutierrez
- Judy LaFleur
- Jennifer Neppel
- Keith Parsons
- Bill Pierini
- Adam Truitt
- Toni Vaeth
- Ann Marie White, *Treasurer*

STAFF

- Deacon Steve Stemper
CEO & President
- Beth Chatterton
Director, Marketing & Communications
- Darlene Espinoza *Accountant*
- Michelle Fehn
Chief Financial Officer
- Joshua Gideon
Senior Director of Gift Planning
- Gina Harney
Accountant
- Lisa C. Kukura
Senior Director of Gift Planning
- Mary McAtee
Gift Planning Assistant & Receptionist
- Denise McCarthy
Grants Manager & Executive Assistant

Activities by the Numbers

**Over
 \$175
 million**
 given in grants
 since inception

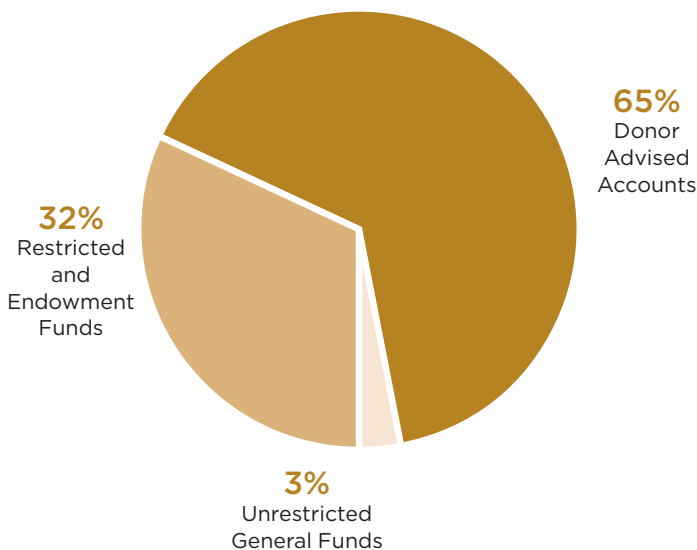
600+
 Organizations
 supported

2021 FINANCIAL SUMMARY

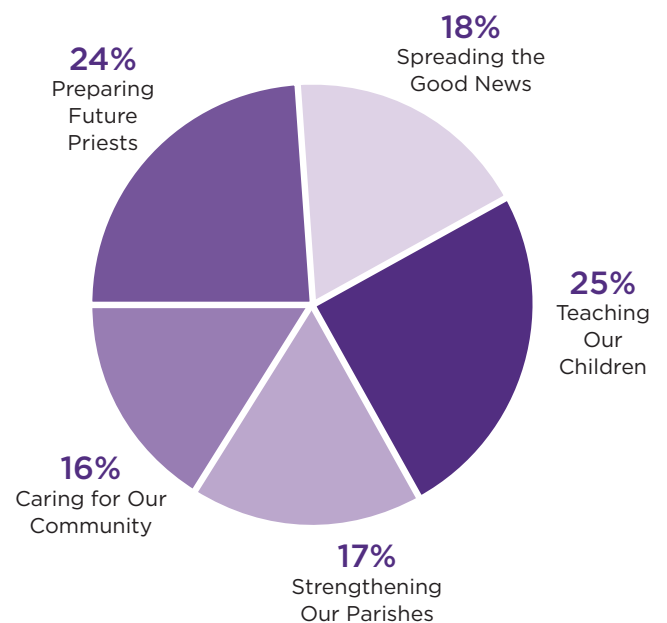
December 31, 2021 (Dollars in millions)

	2021	2020	2019
Grants	\$13.0	\$11.1	\$12.9
Number of grantees	272	243	212
Number of grants	978	753	617
Investments	\$174.4	\$148.6	\$127.1
Net Assets	\$149.1	\$128.4	\$110.0
Total Assets	\$189.9	\$163.5	\$139.8

2021 SOURCE OF GRANTS



2021 GRANTS PROVIDED



Giving for the Kingdom of God