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TheCatholicFoundation.com

Message from the CEO & President and Board Chair



God continues to bless us with fantastic people to assist with their philanthropy, a strong and committed Board of Trustees, and a wonderful team of faithful, trustworthy, and passionate employees. My team and I are thrilled to work with so many purpose-driven people.

We exceeded most of our manageable goals for 2023. Here are a few highlights:

- Our 1,140 grants for \$18.7 million were both all-time highs. Sometime in 2023, we will issue a grant pushing us over \$200 million in total grants since inception.
- We worked with a record number of people in 2022 through existing relationships, new donor advised funds, new planned gifts for the future of the Church, and preaching at 72 Sunday Masses.
- Unfortunately, after three straight years of double-digit positive investment returns, the investment portfolio had a tough year with a 14% decrease. Still, \$1 invested with us on January 1, 2019 grew to \$1.33 as of December 31, 2022.

We love our God, and we love our mission. We truly believe that anything we do to inspire and facilitate charitable giving will benefit the givers and the Church. We trust in God to fulfill His promises and never be outdone in generosity. We hope we've earned your trust.

Please know of our continued prayers for you and your loved ones.

Deacon Steve Stemper
CEO & President
DeaconSteve@TheCatholicFoundation.com

Rick Wagner
Board Chair

"As each one has received a gift, use it to serve one another as good stewards of God's varied grace."

1 PETER 4:10

BOARD OF TRUSTEES

EFFECTIVE JANUARY 2023

- Rick Wagner, *Chair*
- Tricia Jansen, *Vice Chair*
- Archbishop Samuel J. Aquila
- Mark Bauman
- Pat Bridges
- Deb Cable
- Deacon Dan Cook
- Very Rev. R. Michael Dollins, V.G.
- Terry Gallagher Sr.
- Sergio Gutierrez, *Secretary*
- Judy LaFleur
- Erin Matis
- Jennifer Neppel
- Keith Parsons
- Bill Pierini
- Adam Truitt
- Toni Vaeth
- Ann Marie White, *Treasurer*

STAFF

- Deacon Steve Stemper
CEO & President
- Dan Baird
Accountant
- Beth Chatterton
Director, Marketing & Communications
- Michelle Fehn
Chief Financial Officer
- Joshua Gideon
Senior Director of Gift Planning
- Gina Harney
Accountant
- Lisa C. Kukura
Senior Director of Gift Planning
- Mary McAtee
Gift Planning Assistant & Receptionist
- Denise McCarthy
Grants Manager & Executive Assistant

Activities by the Numbers

**Over
 \$195
 million**
 given in grants
 since inception

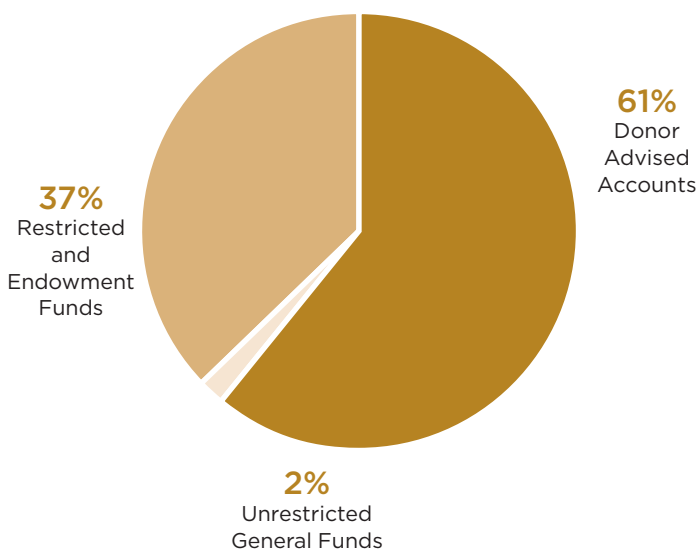
650+
 Organizations
 supported

FINANCIAL SUMMARY

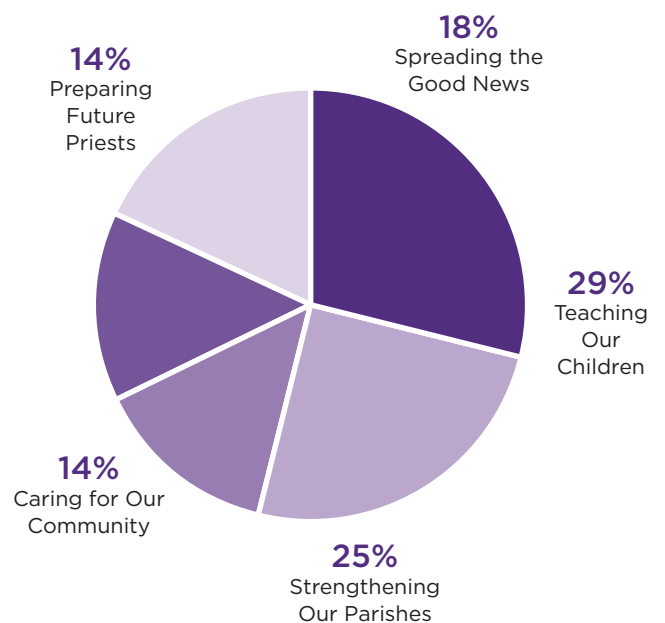
December 31 (Dollars in millions)

	2022	2021	2020
Grants	\$18.7	\$13.0	\$11.1
Number of grantees	295	272	243
Number of grants	1,140	978	753
Investments	\$147.5	\$174.4	\$148.6
Net Assets	\$124.3	\$149.1	\$128.4
Total Assets	\$159.4	\$189.9	\$163.5

2022 SOURCE OF GRANTS



2022 GRANTS PROVIDED



Giving for the Kingdom of God