

6160 South Syracuse Way, Suite 111
Greenwood Village, CO 80111

P: 303.468.9885 | F: 303.468.9889

TheCatholicFoundation.com

Message from the CEO & President



We are always amazed at the generosity of those we work with in our Catholic community, along with the dedication and passion of our staff and Board of Trustees. Here is a summary of the impact made in 2023, our 25th year, to strengthen the future of our Church.

Stewardship and Impact

- We worked with over 750 parishioners throughout the archdiocese, and Deacon Steve preached at 12 parishes (and with some help for some non-English speaking Masses) on generosity at a total of 52 Masses.
- As usual, new Donor-Advised Funds were established, gifts of real estate and charitable gift annuities were received, and we added new Holy Family Legacy Society members.

Charitable Giving

- Over 1,100 grants were issued totaling \$19.5 million, hitting another all-time record high, up \$865 thousand over the prior year.
- Surpassed over \$210 million in total grants issued since inception.
- Incoming current gifts of \$19.7 million received, our second most all-time.

Investment Returns

The investment portfolio grew 12.9% in 2023. That's four of the past five years with double-digit growth (the exception being 2022.)

People

Our team has never been stronger! We are blessed with a great combination of longevity and just enough newness to keep us fresh! We also continue to be blessed by an amazing Board of Trustees – thank you to them and a special thanks to Rick Wagner who just completed his term as Chair of our Board.

We believe that everything we do to inspire and facilitate charitable giving benefits the Church **and** the givers as we trust in God to fulfill His promises to never be outdone in generosity.

Please know of our continued prayers for you and your loved ones.

God bless you,

Deacon Steve

Deacon Steve Stemper
CEO & President

DeaconSteve@TheCatholicFoundation.com

"God loves a cheerful giver."

2 CORINTHIANS 9:8

BOARD OF TRUSTEES

EFFECTIVE APRIL 2024

- Archbishop Samuel J. Aquila
- Mark Bauman
- Theresa Branney
- Deb Cable
- Lisa Clay
- Deacon Dan Cook
- Very Rev. R. Michael Dollins, V.G.
- Sergio Gutierrez, *Vice Chair*
- Marilyn Kennerson
- Judy LaFleur
- Erin Matis, *Secretary*
- Jennifer Neppel, *Treasurer*
- Keith Parsons
- Bill Pierini
- Khoi Tran
- Toni Vaeth
- Ann Marie White, *Chair*

STAFF

- Deacon Steve Stemper
CEO & President
- Dan Baird
Accountant
- Beth Chatterton
Director, Marketing & Stewardship
- Michelle Fehn
Chief Financial Officer
- Joshua Gideon
Senior Director of Gift Planning
- Lisa C. Kukura
Senior Director of Gift Planning
- Mary McAtee
Gift Planning Assistant & Receptionist
- Denise McCarthy
Grants Manager & Executive Assistant
- Kevin Staab
Director of Finance

Activities by the Numbers

**Over
 \$210
 million**
 given in grants
 since inception

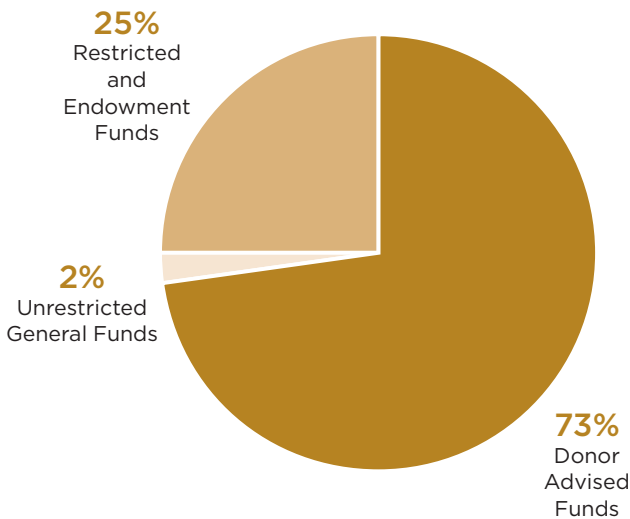
700+
 Organizations
 supported

FINANCIAL SUMMARY

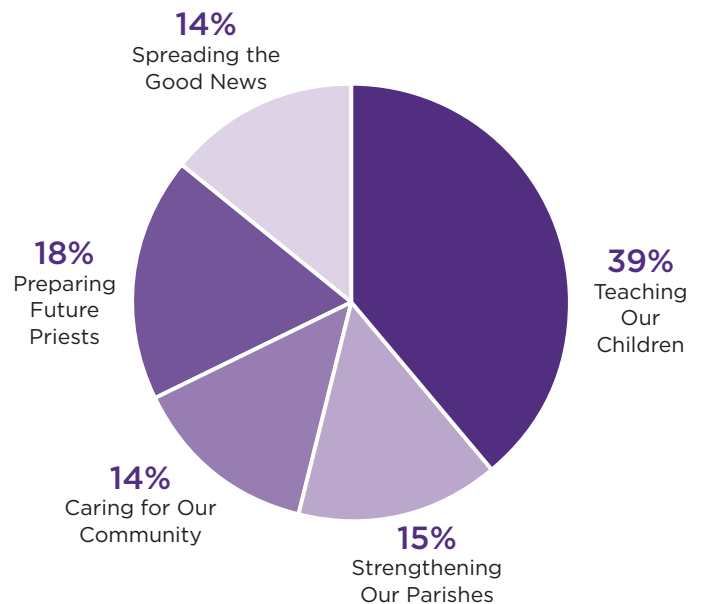
December 31 (Dollars in millions)

	2023	2022	2021
Grants	\$19.5	\$18.7	\$13.0
Number of grantees	331	295	272
Number of grants	1,133	1,140	978
Investments	\$167.9	\$147.5	\$174.4
Net Assets	\$140.7	\$124.3	\$149.1
Total Assets	\$180.5	\$159.4	\$189.9

SOURCE OF GRANTS



GRANTS PROVIDED



Giving for the Kingdom of God